(Please write your Exam Roll No.) Exam Roll No. .....

END TERM EXAMINATION

FOURTH SEMESTER [MBA] JUNE 2011

Paper Code: MS 216 | MSP 314 | BMS 516 Subject: Mergers, Acquisitions and Corporate Restructuring

Time : 3 Hours Maximum Marks :60

Note: Attempt five questions. Q.No. 1 is compulsory. All questions carry equal marks.

Q1. Attempt **any four** parts out of the following:

(a) Mergers/ Acquisitions and Types
(b) Amalgamates/ Consolidation
(c) Benefits of Mergers/ Acquisitions
(d) Brief about take over code
(e) Labour Issues involved in Mergers/ Acquisition

Q2. Explain the provisions of Companies Act 1956 relating to Acquisition/ Mergers. How to ensure that these provisions are complied with at the time of Acquisition/Mergers.

Q3. (a) What are the Regulation of SEBI relating to Acquisition and Mergers. Discuss in brief.
(b) What is the scheme of Amalgamation?

Q4. What are the various methods of valuation of a Business? Discuss them in brief by emphasizing which is considered to be good for business valuation. Give examples in each case.

Q5. What is Boot Strapping? How is it different from LBO and MBO? What is there utility in determining market price at the time of mergers.

Q6. What are the various defenses available against Hostile Take Over? Give a brief explanation of each by bringing out their advantages/ disadvantages.

Q7. What are the HR and cultural issues involved in Mergers/Acquisition? How can they be taken care? Take the example of recent merger taken place in India and explain the same taking that in consideration.

Q8. Write short notes on:

(a) Criteria for Negotiating Friendly Take over
(b) How the Mergers can be financed? Give suitable methods for the same.

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